UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE REFCO INC. SECURITIES LITIGATION) No. 07 MDL 1902 (JSR))
THOMAS H. LEE EQUITY FUND V, L.P., THOMAS H. LEE PARALLEL FUND V, L.P., and THOMAS H. LEE EQUITY (CAYMAN) FUND V, L.P.,	
Plaintiffs,	,)
v.) No. 07 Civ. 6767 (JSR)
MAYER, BROWN, ROWE & MAW LLP and JOSEPH P. COLLINS,	,))
Defendants.)))

JOINT STIPULATION OF DISMISSAL WITH PREJUDICE

Pursuant to Federal Rule of Civil Procedure 41(a)(1), Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P., and Thomas H. Lee Equity (Cayman) Fund V, L.P., Defendants Mayer Brown LLP (successor-in-interest to Mayer, Brown, Rowe & Maw LLP) and Joseph P. Collins, and Mayer Brown International LLP (which is alleged to be a defendant as a successor-in-interest to Mayer, Brown, Rowe & Maw LLP) hereby stipulate and agree that this action and all claims and defenses asserted therein be dismissed with prejudice, with each party bearing its own attorneys' fees, costs, and expenses relating thereto. The parties also hereby withdraw and terminate all pending motions, including discovery disputes, submitted in this action. The Court shall retain jurisdiction for the purpose of entering a bar order pursuant to 15 U.S.C. § 78u-4(f)(7).

Greg A. Danilow (GD-1621)

WEIL, GÖTSHAL & MANGES LLP

767 Fifth Avenue

New York, NY 10153

Tel.: (212) 310-8000

--and--

Mark C. Hansen KELLOGG, HUBER, HANSEN, TODD, EVANS & FIGEL P.L.L.C. Sumner Square 1615 M Street, N.W., Suite 400 Washington, D.C. 20036 Tel.: (202) 326-7900

Attorneys for Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P., and Thomas H. Lee Equity (Cayman) Fund V, L.P. John K. Villa (admitted *pro hac vice*) WILLIAMS & CONNOLLY LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 Tel.: (202) 434-5000

Attorneys for Defendant Mayer Brown LLP

William J. Schwartz (WJS-8462) COOLEY GODWARD KRONISH LLP 1114 Avenue of the Americas New York, NY 10036 Tel.: (212) 479-6000

Attorneys for Defendant Joseph P. Collins

Anthony M. Candido (AC-9458) CLIFFORD CHANCE US LLP 31 West 52nd Street New York, NY 10019 Tel.: (212) 878-8000

Attorneys for Mayer Brown International LLP

Greg A. Danilow (GD-1621) WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, NY 10153 Tel.: (212) 310-8000

--and---

Mark C. Hansen KELLOGG, HUBER, HANSEN, TODD, EVANS & FIGEL P.L.L.C. Sumner Square 1615 M Street, N.W., Suite 400 Washington, D.C. 20036 Tel.: (202) 326-7900

Attorneys for Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P., and Thomas H. Lee Equity (Cayman) Fund V, L.P. John K. Villa (admitted pro hac vice)
WILLIAMS & CONNOLLY LLP
725 Twelfth Street, N.W.
Washington, D.C. 20005

Tel.: (202) 434-5000

Attorneys for Defendant Mayer Brown LLP

William J. Schwartz (WJS-8462) Jonathan P. Bach (JPB-9710) COOLEY LLP 1114 Avenue of the Americas New York, NY 10036 Tel.: (212) 479-6000

Attorneys for Defendant Joseph P. Collins

Anthony M. Candido (AC-9458) CLIFFORD CHANCE US LLP 31 West 52nd Street New York, NY 10019 Tel.: (212) 878-8000

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Attorneys for Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P., and Thomas H. Lee Equity (Cayman) Fund V, L.P.

John K. Villa (admitted *pro hac vice*) WILLIAMS & CONNOLLY LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 Tel.: (202) 434-5000

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COOLEY LLP

1114 Avenue of the Americas

New York, NY 10036 Tel.: (212) 479-6000

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Attorneys for Mayer Brown International LLP

Greg A. Danilow (GD-1621) WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, NY 10153 Tel.: (212) 310-8000

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Mark C. Hansen KELLOGG, HUBER, HANSEN, TODD, EVANS & FIGEL P.L.L.C. Sumner Square 1615 M Street, N.W., Suite 400 Washington, D.C. 20036 Tel.: (202) 326-7900

Attorneys for Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P., and Thomas H. Lee Equity (Cayman) Fund V, L.P. John K. Villa (admitted *pro hac vice*) WILLIAMS & CONNOLLY LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 Tel.: (202) 434-5000

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Attorneys for Defendant Joseph P. Collins

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31 West 62nd Street New York, NY 10019 Tel.: (212) 878-8000

Attorneys for Mayer Brown International LLP